**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 16 April 2015**

**Subject:** New Financial Instrument Listing

***(GREENHOUSE FUNDING III (RF) LIMITED – (“GH31A1, GH31A2, GH31A3, GH31B, GH31C, GH31D”)***

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The JSE Limited has granted a listing to ***(“GH31A1, GH31A2, GH31A3, GH31B, GH31C, GH31D”)*** on Interest Rate Market with effect from 17 April 2015.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code GH31A1**

**Nominal Issued** R 650,000,000.00

**Issue Price** 100 %

**Coupon** 7.308% (3 Month JIBAR as at 10 April 2015 of 6.108% plus 120bps)

**Step-Up Coupon Rate** 3 Month JIBAR plus 162bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Scheduled Maturity/Step-Up and Call**

**Date** 25 February 2018

**Legal Maturity Date** 25 February 2042

**Books Close** 20 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on 19 February, 19 May, 19 August, 19 November

**Issue Date** 17 April 2015

**Date Convention** Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 25 August 2015

**ISIN No.** ZAG000125329

**Additional Information** Secured Class A1 Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GH31A1%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GH31A1%20Pricing%20Supplement%2020150417.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code GH31A2**

**Nominal Issued** R 400,000,000.00

**Issue Price** 100 %

**Coupon** 7.558% (3 Month JIBAR as at 10 April 2015 of 6.108% plus 145bps)

**Step-Up Coupon Rate** 3 Month JIBAR plus 196bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Scheduled Maturity/Step-Up and Call**

**Date** 25 February 2020

**Legal Maturity Date** 25 February 2042

**Books Close** 20 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on 19 February, 19 May, 19 August, 19 November

**Issue Date** 17 April 2015

**Date Convention** Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 25 August 2015

**ISIN No.** ZAG000125337

**Additional Information** Secured Class A2 Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GH31A2%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GH31A2%20Pricing%20Supplement%2020150417.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code GH31A3**

**Nominal Issued** R 680,000,000.00

**Issue Price** 100 %

**Coupon** 7.658% (3 Month JIBAR as at 10 April 2015 of 6.108% plus 155bps)

**Step-Up Coupon Rate** 3 Month JIBAR plus 209bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Scheduled Maturity/Step-Up and Call**

**Date** 25 February 2020

**Legal Maturity Date** 25 February 2042

**Books Close** 20 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on 19 February, 19 May, 19 August, 19 November

**Issue Date** 17 April 2015

**Date Convention** Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 25 August 2015

**ISIN No.** ZAG000125345

**Additional Information** Secured Class A3 Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GH31A3%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GH31A3%20Pricing%20Supplement%2020150417.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code GH31B**

**Nominal Issued** R 80,000,000.00

**Issue Price** 100 %

**Coupon** 8.308% (3 Month JIBAR as at 10 April 2015 of 6.108% plus 220bps)

**Step-Up Coupon Rate** 3 Month JIBAR plus 297bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Scheduled Maturity/Step-Up and Call**

**Date** 25 February 2020

**Legal Maturity Date** 25 February 2042

**Books Close** 20 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on 19 February, 19 May, 19 August, 19 November

**Issue Date** 17 April 2015

**Date Convention** Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 25 August 2015

**ISIN No.** ZAG000125352

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GH31B%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GH31B%20Pricing%20Supplement%2020150417.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code GH31C**

**Nominal Issued** R 65,000,000.00

**Issue Price** 100 %

**Coupon** 9.108% (3 Month JIBAR as at 10 April 2015 of 6.108% plus 300bps)

**Step-Up Coupon Rate** 3 Month JIBAR plus 405bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Scheduled Maturity/Step-Up and Call**

**Date** 25 February 2020

**Legal Maturity Date** 25 February 2042

**Books Close** 20 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on 19 February, 19 May, 19 August, 19 November

**Issue Date** 17 April 2015

**Date Convention** Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 25 August 2015

**ISIN No.** ZAG000125360

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GH31C%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GH31C%20Pricing%20Supplement%2020150417.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code GH31D**

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 9.608% (3 Month JIBAR as at 10 April 2015 of 6.108% plus 350bps)

**Step-Up Coupon Rate** 3 Month JIBAR plus 473bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Scheduled Maturity/Step-Up and Call**

**Date** 25 February 2020

**Legal Maturity Date** 25 February 2042

**Books Close** 20 February, 20 May, 20 August,20 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August,25 November

**Last Day to Register** By 17:00 on 19 February, 19 May, 19 August, 19 November

**Issue Date** 17 April 2015

**Date Convention** Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 25 August 2015

**ISIN No.** ZAG000125378

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GH31D%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GH31D%20Pricing%20Supplement%2020150417.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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